

April 2011 Examination – CF5 Integrated Financial Planning

Syllabus learning outcomes being examined

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| 1. | (a) 2. Gather data.<br>3. Identify needs and possible solutions.  |
|    | (b) 3. Identify needs and possible solutions.   |
|    | (c) 2. Gather data.<br>3. Identify needs and possible solutions.  |
|    | (d) 4. Make recommendations.  |
|    | (e) 4. Make recommendations.  |
|    | (f) 3. Identify needs and possible solutions.<br>4. Make recommendations.                                       |
| 2. | (a) 3. Identify needs and possible solutions.<br>4. Make recommendations.                                       |
|    | (b) 3. Identify needs and possible solutions.<br>4. Make recommendations.                                       |
|    | (c) 3. Identify needs and possible solutions.<br>4. Make recommendations.                                       |
|    | (d) 3. Identify needs and possible solutions.<br>4. Make recommendations.<br>5. Monitor clients' circumstances. |