July 2018

J10: Discretionary investment management study text, 2018–19 edition

This edition of the study text is based on the 2018–19 examination syllabus and forms the study material for exams to be sat from 1 September 2018 until 31 August 2019.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017–18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: introduction and sections B1H, C1 and F1F.

Chapter 2.1: sections B1B and C5C.

Chapter 3: section A1C.

Chapter 4: sections B3, B4 and C1B.

Chapter 6: sections B3A, C3 and D2B.

Chapter 9: section A2C.

Questions/answers, websites, key terms/points, appendix and index: amended where relevant.

We hope this information is helpful to you.

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