

July 2018

FA6: Investment client servicing study text, 2018–19 edition

This edition of the study text is based on the 2018–19 examination syllabus and forms the study material for exams to be sat from 1 September 2018 until 31 August 2019.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017–18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: Sections A1D, A2, A2E, B2D and C1 updated; new sections A2A and B2H added (subsequent sections re-referenced); section B3 updated and new sections B3A, B3B and B3C added.

Chapter 2: Sections A3 and D2 updated.

Chapter 3: Section C3A updated.

Chapter 4: Sections A2, A3, A4, B3E and B3F updated.

Chapter 5: Sections B3 (was B) and C updated; new sections B1, B2, C7 and C8 added (subsequent sections re-referenced); section C1 updated and split into C1 and C2 (subsequent sections re-referenced).

Chapter 6: Sections B, B1 and B2 updated; new section D5 added.

Chapter 7: Sections A and C1D updated.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

Publishing
CII Learning Solutions