July 2018

J05: Pension income options study text, 2018–19 edition

This edition of the study text is based on the 2018–19 examination syllabus and forms the study material for exams to be sat in October 2018 and April 2019.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017–18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A, A2, B4, B5A and K2D.

Chapter 2: sections D1, D5 and D6.

Chapter 3: sections D3A, F1 and F4.

Chapter 4: section J.

Chapter 5: section C3.

Chapter 6: sections A2, A3, C and E1.

Chapter 7: sections B3, D2 and D3.

Chapter 8: section A5F.

Questions/answers, websites, key terms/points and index: amended where relevant.

We hope this information is helpful to you.

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