July 2018

J12: Securities advice and dealing study text, 2018-19 edition

This edition of the study text is based on the 2018–19 examination syllabus and forms the study material for exams to be sat from 1 September 2018 until 31 August 2019.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017–18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections C5, G3, G5A updated.

Chapter 3: section C1 updated.

Chapter 4: sections A4, A5A, C2, E6 updated.

Chapter 6: new sections B2E and B5 added, sections C, C1, C1B, C1C updated.

Chapter 9: section B1 updated.

Chapter 10: section A5 updated, new sections A5E and A5F added, section F updated.

Chapter 11: sections B2A, E updated.

Chapter 12: sections C2, D3 updated.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

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