

July 2018

R06: Financial planning practice study text, 2018–19 edition

This edition of the study text is based on the 2018–19 examination syllabus and forms the study material for exams to be sat from 1 September 2018 until 31 August 2019.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017–18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1.1: C1A and E1.

Chapter 1.2: H1 and I1.

Chapter 4.2: I2.

Chapter 5: A2.

Case studies, questions/answers, websites, key terms/points, appendices, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

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