

**September 2023 Examination - J02 Trusts**

<b>Question Number</b>	<b>Syllabus learning outcomes being examined</b>
1.	1. Explain the structure of a trust and the roles of the main parties.
2.	1. Explain the structure of a trust and the roles of the main parties.
3.	1. Explain the structure of a trust and the roles of the main parties.
4.	1. Explain the structure of a trust and the roles of the main parties.
5.	2. Explain how trusts are created.
6.	2. Explain how trusts are created.
7.	3. Explain the rules covering the investment of trust assets and the administration of trusts.
8.	4. Explain substituted decision making.
9.	5. Explain the use of Wills and the consequences of dying intestate.
10.	6. Explain the role of the trustee in bankruptcy.
11.	7. Analyse how trusts are subject to tax.
12.	8. Explain how life, pension and other investments can be placed in trust.
13.	8. Explain how life, pension and other investments can be placed in trust.
14.	9. Apply effective trust and related tax planning solutions.
15.	9. Apply effective trust and related tax planning solutions.