

July 2023

J05: Pension income options study text, 2023–24 edition

This edition of the study text is based on the J05 examination syllabus.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A, B and D (including sub-sections) have been restructured, with subsequent sections revised.

Chapter 2: sections A and B (including sub-sections) has been restructured; sections C (including sub-sections), D1A and E1.

Chapter 3: sections A, A3, A3A (new), B1, B4, C1A, C4B, C6 (new), C6A–C (new), D, E2A and E3.

Chapter 5: section B2.

Chapter 6: sections C3 and D2.

Chapter 8: sections A3, A5C and A5E.

Questions/answers, websites, key terms/points, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions