

July 2023

R06: *Financial planning practice study text, 2023–24 edition*

This edition of the study text is based on the 2023–24 examination syllabus and forms the study material for exams to be sat from 1 September 2023 until 31 August 2024.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B1 (new), B2 (new), B3D and B6B.

Chapter 3: sections B1A, B1B, B6, B8, B9B, B12, B12A (new), B12B (new) and G10.

Chapter 5: sections B1, E1A and E1D.

Chapter 6: sections A2, A4A, B3A, C1, G, H1 and I5.

Chapter 7: section B4.

Questions/answers, websites, key terms/points, appendices, legislation and index: amended where relevant.

We hope this information is helpful to you.

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