

President's Award - additional notes on the criteria and process

Criteria

The CII President may award the President's Award to a CII or PFS member or employee for their outstanding contribution to the work of the Chartered Insurance Institute or Personal Finance Society. The Award will only be made to a deserving candidate who can also demonstrate high standards of professional and personal conduct.

The President's Award may recognise service for the CII or PFS, such as work as an Examiner, Assessor or Subject Matter Expert, or membership of a board, committee or working group. However, nominations should not be made for long service or contributions recognised by other CII/PFS awards or prizes, e.g.:

- Various exam prizes for qualification and exam related achievements
- Morgan Owen and Rutter prizes for essays
- Honorary Fellowship for non-members who have made an outstanding contribution to the profession
- Distinguished Service, Exceptional Service and Bridgewater awards for work with local institutes.

Process

Nominations for the President's Award are submitted using the President's Award nomination form, available from the <u>CII's website</u>.

The completed form should explain why the candidate has been nominated for the Award and include details about the proposer and a seconder, who must be separate members or employees of the CII or PFS.

Please note that a person cannot propose or second their own nomination for an award.

The CII's Nomination & Remuneration Committee considers nominations received on an annual basis, with the final selection made by the CII President. The President may decide to make an award to one or more individuals in any year but is not obliged to do so. Awards are kept to a minimum to preserve their exclusivity and gravitas.

Nominations should be received by 31 December of a given year for consideration at the CII's following Q1 meetings in February/March, with awards announced shortly thereafter.