



President's Award – additional notes on the criteria and process

Criteria

The CII President may award the President's Award to a Member for their outstanding contribution to the work of the Chartered Insurance Institute or Personal Finance Society. The Award will only be made to a deserving candidate who can demonstrate both an outstanding contribution to the CII or PFS and high professional standards and conduct.

The President's Award may recognise service for the CII, such as work as an Examiner, Assessor or Subject Matter Expert, or membership of a board, committee or working group. However, nominations should not be made for long service or contributions recognised by other CII/PFS awards or prizes, eg:

- Various exam prizes for qualification and exam related achievements
- Morgan Owen and Rutter prizes for essays
- Honorary Fellowship for non-members who have made an outstanding contribution to the profession
- Distinguished Service, Exceptional Service and Bridgewater awards for work with local institutes.

Process

Nominations for this award are invited from CII and PFS members and staff using the President's Award nomination form. The nominee should include the name and contact details of another Member or staff member who endorses the nomination and can be contacted to provide supporting information and to validate the nomination if required.

Individuals cannot nominate themselves for the award.

The Institute's Nomination & Remuneration Committee considers nominations received on an annual basis, usually at its November meeting, with the final selection made by the CII President. The President may decide to make the Award to more than one individual in any year, and there is no requirement for an award to be presented every year.

The Award is made at the Institute's President's Dinner which is usually held in March each year.

Agreed by the Nominations and Remuneration Committee on 2 June 2020