Mixed assessment guidelines & instructions

Diploma units: M05, M21, M66, M67, M80, M81, M85, M86, M90, M91, M92, M93, M94, M96, M97, M98
The following guidance notes apply to the mixed assessment tested Diploma units, including:

(M05) Insurance law
(M21) Commercial insurance contract wording
(M66) Delegated authority
(M67) Fundamentals of risk management
(M80) Underwriting practice
(M81) Insurance broking practice
(M85) Claims practice
(M86) Personal insurances
(M90) Cargo and goods in transit insurances
(M91) Aviation and space insurance
(M92) Insurance business and finance
(M93) Commercial property and business interruption insurances
(M94) Motor insurance
(M96) Liability insurances
(M97) Reinsurance
(M98) Marine hull and associated liabilities

Upon successful completion a pass in the unit will be added to your CII examination record, together with 20–30 Diploma level credits, subject to the unit undertaken.

Important note:
It is essential that you fully familiarise yourself with the content of this document before commencing work on or submitting an assignment. Failure to follow the guidance and instructions could result in you failing this unit.
Mixed assessment overview

Mixed assessment
Mixed assessment offers an alternative to assessment purely by examination.
To complete successfully, you must pass one coursework assignment and one multiple-choice question (MCQ) exam within 18 months of enrolment.
Important note: Mixed assessment covers the same syllabi as the examination units.

The coursework assignment
This is submitted online via revisionmate.com, the CII’s online study tool. It consists of 10 questions that range between 10 and 30 marks and which sequentially follow the syllabus learning outcomes. You must gain 120 out of 200 marks to pass this component.
The coursework assignment must be submitted within the first 6 months of the enrolment period.

The MCQ exam
This is completed at one of the CII’s online centres (or at a written exam centre for candidates outside the UK). Additionally, for some units, we now offer candidates the option to sit exams online in a suitable location of the candidate’s choice using a PC or laptop with access to a webcam, instead of at a test centre or exam hall. If this option is available it will be clearly shown on the unit shop page and will be noted on www.cii.co.uk/ri The exam will include 50 MCQs. The nominal passmark for this component is 65%.
The MCQ exam must be passed within the 18 month enrolment period.
The format is in line with the CII’s other MCQ exams, taken at Certificate level. If you’re not familiar with MCQ exams however, you can read more in Section 2.

Should you fail to submit or pass the coursework assignment within 6 months from the date of purchase you will be able to purchase a re-submission from Customer Service. Any re-submissions must be completed and passed within your 18 month enrolment period. Please note you can only purchase a maximum of two coursework assignment re-submissions.

Should you fail the MCQ exam you can purchase another exam entry from Customer Service, by phoning +44 (0)20 8989 8464. Any exam re-sit must be passed within the 18 month enrolment period.

You are encouraged to submit your assignment and sit your exam well before the deadlines to ensure that you complete the course in time. If you have passed both components you will receive a pass in the unit and this will be credited to your learning statement.
Coursework assignment

In the event that you fail the coursework assignment, you have two options:

1. Submit a reworked assignment for an additional fee – a 40 working-day marking period will apply to re-submissions. Two re-submissions per assignment may be made. All re-submissions must be completed and submitted within the 18 month enrolment period.

2. Request a review of the marking of your assignment. Each assignment is restricted to one review. An additional fee and a 35 day review period applies. Details are available at cii.co.uk/courseworkpolicies

Completing the coursework assignment

The questions follow the learning outcomes of the syllabus sequentially. These are mapped to the CII study text for the unit which will form the foundation for your studies (the learning outcomes covered are detailed at the front of each chapter of the study text), although you will need to supplement your knowledge with application.

The questions have been designed to allow you to find, interpret and apply information within the context of the question asked. Depending on the nature of the question, it may be necessary to include relevant examples in your answers.

Look at the mark allocated for each question as this will guide you as to how much information is required in your answer. Ensure that your answer contains sufficient content points for the right number of marks to be allocated.

If you quote directly from the study text or another relevant source, you must ensure that your work is correctly referenced.

We recommend that you study the specimen coursework assignment question and answer paper that is available for the unit. This can be found in the coursework assignment centre on RevisionMate – details on how to access this can be found on page 15.

We recommend that you use headings, bullet points, graphs and diagrams where relevant to enhance the quality of your work.

The coursework assignment must be your own work and, in submitting it you are declaring the originality of your work. For this reason important rules apply to the authenticity of your coursework and in respect of possible plagiarism. Full details are provided on pages 13-14.
Approach to your coursework assignment

Before you start
Make sure to read all current information on coursework available via:
• CII study text – this will provide the foundation for your studies, although you will need to supplement with wider reading to demonstrate your understanding of the topic through appropriate and relevant examples within your answers.
• RevisionMate – particularly within the section:
  - Assignment centre: ‘CII specimen coursework assignment and answer.’

Planning your assignment
You should spend as much time planning your answer as you do writing.
• Read the question carefully. Start by deconstructing it to identify the various components:
  - How many component parts does the question contain?
  - To what depth should each component be explored in your answer? A key indicator of depth is the verb used, i.e. what is the question actually asking you to do? For example, if you were asked to ‘explain briefly’ something you would include concise content on this as opposed to being asked to ‘analyse’ something which indicates that you must examine this particular aspect in depth.
• Establish where the relevant material relating to this question is in the CII study text. Read and understand this and make careful notes on material you will be using in your answer.
• Identify credible and current sources to consult, remembering that these will be included in your reference list. Think quality not quantity. It is far better to have fewer, but credible and current sources in your reference list:
  - The study text includes a number of good sources. If you are a member of the CII, you will also have access to all the sources contained in the CII’s Knowledge Services site cii.co.uk/learning/knowledge-services/

Formatting guidelines
• Each assignment has a maximum word count of 10,000 words with the exception of unit (M05) insurance law, which has a maximum word count of 12,000 words. You must adhere to the maximum word count (a 10% increase is acceptable as an absolute maximum). Please be aware that at the point an assignment exceeds the word count by more than 10% the examiner will stop marking.
We would typically expect an answer to be a minimum of 5,000 words in order to fully address the questions at the required depth. The word count does not include diagrams (which you are free to use in your answer); however, it does include text contained within any tables you choose to use.
• You can only upload one document per assignment, it must include: answers to all questions, your reference list and any appendices.
• The reference list is not included in the word count.
• You are required to use the typeface Arial (minimum size 11pt).
• Headings, subheadings and bullet points are encouraged to break down the information and provide clarity to your answer.

Included in word count:

<table>
<thead>
<tr>
<th>Included in word count:</th>
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<tbody>
<tr>
<td>Reference list</td>
<td>No</td>
</tr>
<tr>
<td>In-text citation referencing</td>
<td>Yes (candidates must still cite and reference)</td>
</tr>
<tr>
<td>Foot notes and end notes</td>
<td>No</td>
</tr>
<tr>
<td>Diagrams</td>
<td>No</td>
</tr>
<tr>
<td>Text within tables</td>
<td>Yes</td>
</tr>
<tr>
<td>Charts</td>
<td>No</td>
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<tr>
<td>Appendices</td>
<td>No</td>
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<tr>
<td>Actions if word limit exceeded</td>
<td>Once word count is reached (including 10% stretch) examiner will stop marking</td>
</tr>
</tbody>
</table>
Plagiarism and referencing

Plagiarism

It is important to understand what plagiarism is and how it can be avoided. The Joint Council for Qualifications (JCQ) defines plagiarism as: “Unacknowledged copying from published sources (including the internet) or incomplete referencing”. The following also constitute plagiarism:

• Copying or amending sections of work from a friend/colleague.
• Having a friend/family member dictate something to you.
• Copying and pasting from the internet without citing the source.
• Copying or using directly from a study text quotation without citing the source.
• Paraphrasing without including reference to the source of the paraphrase.
• Working with another person, or using another person’s work to write your assignment.

Paraphrasing

Paraphrasing is where you encapsulate another person’s original idea, argument or conclusion in your own words. This refers to published sources only – paraphrasing does not apply to another candidates’ work. It is still necessary to attribute those ideas to the author, and you can do this by using the referencing guidelines outlined over the page, taking care to include the author’s surname and the year of publication. Ofqual give the following advice on paraphrasing:

There are several methods you can adopt. Try them all a few times. You’ll soon find out which ones work best for you.

1. Read small sections of your notes or the text you are studying (say a paragraph at a time). Cover your notes and then write the section in your own words.
2. For every sentence of text you want to paraphrase write two of your own. Remember it often helps if you identify the main idea then give an example of your own and then explain how your example fits with the main idea.
3. Take a small section (again say a paragraph). Write down the key words. Cover the original and then use the key words to help you write a paragraph in your own words. Don’t change any technical words, numbers or mathematical or scientific formulae. However feel free to change the everyday words to those of your own.
4. Remember to include a reference to the person who first wrote what you have paraphrased. If you can’t paraphrase the source then you may need to think about putting the idea in as a quotation.

(Using sources. A guide for students: Find it – Check it – Credit it, p 16–17. Ofqual, 2010.)

Collaboration

We acknowledge that you may undertake joint study with colleagues or as part of a formal training programme. However, working with another person to write assignments is not acceptable. Your answers must be your own and in your own words. Under no circumstances should you allow another individual access to any of your assignment answers.

Marks awarded

Please be aware that the originality of your assignment, and use of referencing, can affect the marks awarded for a coursework assignment:

• Does your assignment have a high reliance on sourced content, rather than your own original analysis? The deeper the level of understanding demonstrated, the higher the marks that can be awarded. Please be wary of ‘copy and pasting’ material.
• Is sourced content referenced and cited? Would it be clear to a marker which content is your own work? Credit is given for identifying relevant content from Chartered Insurance Institute study texts and further reading; but it must be clear when sourced content is used, and when your own analysis begins.

Reusing significant content from your other assignments

Please be aware that each Chartered Insurance Institute assignment is designed to assess a learner’s understanding of the learning outcomes for that unit. As such, The Chartered Insurance Institute reserves the right to return assignments which contain analysis or recommendations content that is not unique to the assignment you are submitting.

If an excessive proportion of analysis and recommendations from one assignment of yours were pasted into another, then this would not demonstrate your engagement with, nor your understanding of, the underlying concepts of the learning outcomes being assessed in that particular assignment. If there is relevant transferable content, then you should work to tailor that content to the specific assignment question being asked.
Plagiarism and referencing continued

How to reference
The Chartered Insurance Institute requires that candidates use quotation marks when content other than their own is used, immediately followed by a citation in brackets at the end of that content; this citation should include the author’s name, and the year the source was produced. There should then be a corresponding reference list at the end of the assignment (space is provided for this on CII assignment templates) which includes the full name of the publication, the authors, and year of publication. This style of citation is known as Harvard referencing.

Harvard referencing is one of the most commonly used methods of referencing; so there is a lot of information available to candidates online, and many word processor programmes (Microsoft Word, Pages, etc) even have a citation feature built-in which can help you to reference. This method of referencing also makes it clear to the marker which content is the candidate’s own.

You should always aim to make it clear with your assignment which content is your own, and which has been sourced; imagine the marker looking at your assignment – would it be clear to them which content is your own work, and which is sourced from elsewhere? Any content within your assignment that is not directly referenced or quoted is assumed to be your own. Candidates would be advised that it is best to reference sources (including the CII study text) as you go, so as to keep track of where sourced content comes from, and where your own content begins. Use quotation marks to identify the content you are using; followed by the source of the content, in brackets, at the end of the quote, e.g.:

“A standard construction property will usually encompass any home that has brick or stone walls and a tiled or slate roof.” (www.homeprotect.co.uk).

For websites, you do not need to have a publication date for the in-assignment citation – just include the date the site was accessed in your reference list, along with the full webpage link.

If you are using a larger quote, you may even wish to give the quote its own paragraph; and indent it as well, e.g.:

Although, it should be noted that:

“In the past, insurers have used different ways by which to classify building construction, most specifically using Standards and Grades of construction. Due to changes in building construction methods and greater emphasis on other underwriting factors, these are no longer widely used.” (M93 study text, 2016).

You can incorporate shorter quotes into your own sentences, as long as they are referenced, e.g.:  

So while these classifications of building construction may not be universally applied in today’s industry, it is important to be aware that “a benchmark was established for what was seen as ‘standard construction’.” (M93 study text, 2016). This established benchmark can be compared to ‘non-standard construction’, where modern materials might be ...

Then, at the end of the assignment, you can then give the full web addresses used; and the full name of any text books in a reference list.

You can view a brief video on referencing and plagiarism here: https://player.vimeo.com/video/233836696?autoplay=1&show_title=1&show_byline=0&loop=0

Reference list:
Websites:
Reference books: M93 Commercial property and business interruption study text, Martin briers, Steve Watts, 2016.
Ensuring the authenticity of submitted work

These rules apply to all CII units assessed by: coursework; mixed assessment; continuous assessment; and in respect of Fellowship submissions. The purpose of the rules is to ensure that candidates submit their own work.

**Failure to comply with the following rules will result in:**

a) Your assignments being withdrawn where there are high matches to published sources such as CII study texts; and/or

b) Disciplinary action being taken against you. Where disciplinary action is taken your name and your employer will be published.

By submitting assignments, you agree to comply with these rules.

1. The work you submit must be your own and be in your own words.
2. You must not copy or amend work from another source including another person or the study text or any other supporting material.
3. Your assignment must not include content which another person has dictated to you.
4. Where you draw on other work, you must fully reference it – the guidelines for the unit you are taking will provide guidance on referencing correctly.
5. You must not work with another person to write an assignment.
6. Another person must not write your assignment for you.
7. You must not write an assignment for another person.
8. You must not provide, or provide access to, your assignment or any part of your assignment, including tutor/examiner feedback, to anyone other than the CII. You must not access another candidate’s assignment.
9. You must not be involved in any other dishonourable or unprofessional conduct relating to the completion and submission of your assignments.

**Important notes:**

1. Writing of assignment responses must be done individually without collaboration of any kind.
2. Candidates must take care to appropriately safeguard their work. Assignments saved on servers provided by your employer must be password protected with a complex password known only to you.
3. All assignments will be subject to plagiarism detection software checks.
4. The CII reserves the right to contact candidates following submission of their assignments to verify their identity and ensure that the assignment has been written by that candidate. You must participate and cooperate with any interview or investigation to establish your identity and/or the authenticity of your work.
5. Where a breach of the above rules is suspected by the CII it will be fully investigated.
6. Where the CII has grounds to suspect a breach of the above rules, your identity and relevant evidence relating to you may be shared with other candidates and/or your employer to ensure a fair and thorough investigation.
7. Guidance on plagiarism and referencing can be found in the guidelines relevant to the assessment module you are completing.
8. Details on the CII’s disciplinary regulations and procedures rules as well as the indicative sanctions guidance can be found at cii.co.uk/about/professional-standards/disciplinary-and-appeals-decisions/
9. Sanctions will be imposed on candidates found to be in breach of the Authenticity Rules. Sanctions applied in previous cases can be seen at cii.co.uk/about/professional-standards/disciplinary-and-appeals-decisions/breaches-of-examination-andor-assessment-regulations/
10. The names of candidates, along with their employers, found to be in breach of these rules are also published on the CII website and in the CII Journal and Personal Finance Professional.
Three easy steps to access and submit coursework assignments online:

1. Go to revisionmate.com
2. Enter your CII username and password*
3. Click Login

* You can set up a CII login by going to cii.co.uk and click on Sign up and enter your details.

For assistance with your login please contact the CII Customer Service team on +44 (0)20 8989 8464 or email customer.serv@cii.co.uk

**Information**

In this section you will find:

- A diagrammatical overview of coursework - A diagrammatical overview of the coursework process from enrolment to completion of the online assessment.
- Guidelines and instructions - An online copy of the information contained in this document.
- Discussion forum - this forum is continuously monitored by the CII (it is not permitted to discuss the content of any online assignments on this forum).
- Specimen MCQ exam and answers - Specimen multiple choice questions and answers to help you gauge the MCQ exam requirements.

**Assignment centre**

In this section you will find:

- Specimen coursework assignment and answer - A specimen coursework assignment and answer to help you gauge the depth and breadth of answers sought by examiners.
- Assignment - The compulsory coursework assignment for the unit.
- Answer template - The template document that you must use to type your coursework answer on.
- Assignment submission area - The area provided for you to upload your completed assignment and confirm you wish to submit them for marking by the assessor.

**Help using the online system**

Each of the features listed above is accompanied by further instructions online. However, if you have any difficulty gaining access to the site, or questions relating to site functions, please contact revisionmateadmin@cii.co.uk or use the ‘contact us’ button on site. General assignment queries should be directed to CII Customer Service at customer.serv@cii.co.uk

These sources of help are available from Monday to Friday between 9.00 am and 5.00 pm (GMT).
The CII has exam centres throughout the UK, most of which offer weekly MCQ sittings. Paper based versions will also be available six times annually for candidates outside the UK who work for corporate organisations with in-house exam centre arrangements. All other non-UK candidates will still have the choice of sitting the MCQ component in April and October. If you didn’t book your exam date when enrolling for mixed assessment, you can do so by contacting Customer Service.

The nominal passmark for the MCQ exam is 65%. The actual passmark may vary from one exam sitting to another, depending on the level of difficulty, to ensure that the pass standard remains constant.

In the event that you fail the MCQ exam you will need to re-sit. There is no limit on the number of times that you can re-sit the MCQ exam. This must be sat and passed within 18 months of enrolment and cannot be used beyond this period.

We advise sitting the exam as early as you feel comfortable with, allowing plenty of time to complete any re-sits within your 18 month enrolment period.

**Completing the MCQ exam**

A multiple choice question consists of a problem followed by options. No marks are awarded or deducted if you choose an incorrect response.

You are permitted to use calculators during the examination. If you bring a calculator into the exam room, it must be a silent, battery or solar-powered non-programmable calculator. The use of electronic equipment capable of being programmed to hold alphabetic or numerical data and/or formulae is prohibited. You may use a financial or scientific calculator, provided it meets these requirements.

You are permitted to make rough notes. You are not permitted, under any circumstances, to remove any papers relating to the exam from the exam room.

The best approach to multiple choice exams is to work methodically through the questions.

Note: Refer to your online examination admission document for a full list of examination admission rules.
1. Why is the CII changing to mixed assessment?

We believe that this will offer a range of benefits; the coursework element supports more in-depth study of the subject, encourages candidates to draw on and apply experiences gained in the workplace and removes some of the pressure associated with 100% testing by examination. It will also give candidates greater flexibility with their studies since they will be able to complete the coursework element within six months and the multiple choice exam element within the 18 month enrolment period.

2. Will the Diploma in Insurance written exam option be withdrawn and if so, when?

Mixed assessment will replace Diploma in Insurance exams, with all Diploma-level written exams being withdrawn by 2019. See cii.co.uk/insurance-developments for full details of the proposed rollout of mixed assessment.

3. Will I be able to take the multiple choice exams any time?

These are scheduled year-round at exam centres across the UK. Results are notified instantly on-screen and will be sent by post within seven working days of your exam. See question 4 for details of non-UK exam options.

4. What multiple choice question (MCQ) exam options are available for non-UK candidates?

All non-UK candidates will have the choice of sitting the MCQ exam in April or October. Candidates who work for firms with in-house exam centre arrangements will have access to six exam sittings annually.

Non-UK results are issued by first-class post six weeks after the exam. Please allow 15 days for delivery to a non-UK address.

5. Do I have to complete the two assessment components in a particular order?

No. Candidates may complete the components in any order, provided the course deadlines are met. The coursework component must be completed within six months of enrolment and the MCQ component must be completed within 18 months of enrolment. This includes all re-submissions of coursework or re-sits for exams.

6. Will the mixed assessment criteria format mean I can complete the Diploma quicker?

It could potentially have that effect as you will be able to complete it at any point during the year, scheduling this around other written exams that you may be sitting in April and October.

7. How will the change to mixed assessment criteria impact on the way face-to-face study workshops are run?

Where offered, these will be structured to support study towards the new mixed assessment programme, helping to ensure that candidates have the skills and understanding required to successfully complete these.

8. I haven’t written an essay since leaving school/sixth form/university and I’m nervous I won’t be able to produce answers to a sufficient standard. What support will be available to help me with essay writing and structuring?

As with all of its different assessment methodologies, the CII will be providing candidates with comprehensive support to give the best chance of successfully completing this first time. An example of completed coursework will be provided on enrolment which will show you the type of questions that will be asked and the level and complexity of answers required. Coursework is not about writing theoretical essays, but about the application of knowledge. Therefore it is about applying the learning outcomes to typical scenarios that you would encounter in the workplace.

9. Will the syllabus be changing to reflect mixed assessment?

The syllabus will not be affected by the change to mixed assessment. The syllabus learning outcomes remain the same whether tested by mixed assessment or written exam.

10. What impact will mixed assessment have on study materials?

There is no impact to the study material as a result of the change to mixed assessment. You will be provided with a printed copy or ebook of the study material, with updates for 18 months from the date of purchase. You will also have access to an electronic copy of the study text online. In addition, examples of completed coursework and MCQ exam will be provided.

11. Will the multiple choice exams be available online?

Yes, all of the CII MCQ examinations are available year-round at online exam centres throughout the UK. Additionally, for some units, we now offer candidates the option to sit exams online in a suitable location of the candidate’s choice using a PC or laptop with access to a webcam, instead of at a test centre or exam hall. If this option is available it will be clearly shown on the unit shop page and will be noted on www.cii.co.uk/ri. See question 4 for details of non-UK exam options.

There is no impact to the study material as a result of the change to mixed assessment. You will be provided with a printed copy or ebook of the study material, with updates for 18 months from the date of purchase. You will also have access to an electronic copy of the study text online. In addition, examples of completed coursework and MCQ exam will be provided.
12. Can I redo the coursework or MCQ exam if my mark is below a pass?
Yes, this will be considered in the same way as a fail under the existing examination process. You will be able to purchase either a re-submission for the coursework or a re-sit of the MCQ exam within the 18 month enrolment period.

13. How long will I get to complete and submit coursework online?
You will have an 18 month enrolment period. The coursework re-submission must be submitted within the first six months of enrolment. Depending on your study patterns you could choose to submit at any time during these six months. If you are unsuccessful in your first coursework submission you can purchase a further re-submission (within the 18 month enrolment period).

Please note that a maximum of two coursework assignment re-submissions may be purchased.

14. What happens if I fail to get my coursework in on time?
The timescale for submission will be strictly adhered to. If the coursework element is not submitted in time, this will result in a timed-out notification. You will be able to purchase a re-submission if this is within the original 18 month enrolment period. Outside this period you would be required to purchase a new enrolment. Credit for any exam sat will not be transferable to a new enrolment.

15. If I’m unsuccessful in any of my coursework assignments, can I request a review of my coursework assignment marking?
Yes. Requests for a post-results review of marking should be made to Customer Service, and you must apply within 35 days of your assignment’s result release. A fee is payable for this service and is refundable if the review results in a pass. Visit cii.co.uk/courseworkpolicies for full details.

Please note, however, all coursework assignments are marked by two markers, checked by the assessor and moderated before results are released.

16. Do I need to pass both components of the assessment within the 18 month enrolment period?
Yes. You need to pass both components, including any coursework re-submissions or exam re-sits, within the 18 month enrolment period. A pass in one component cannot be carried forward to a future enrolment. This is because coursework and MCQ questions for each enrolment period are jointly developed to ensure that all the learning outcomes are covered.

17. When will I receive my coursework result?
Your result notification will be sent to you by mail within 40 working days of submission.

18. Can I calculate my score by averaging the percentage feedback I received for my multiple choice exam?
No, you cannot calculate your score by averaging the percentage given in your feedback. Learning outcomes are weighted according to a test specification. The general insurance and financial services syllabus and test specifications can be found at cii.co.uk/qualifications within each qualification section. The feedback shows, for each learning outcome (or group of learning outcomes), the percentage of questions you answered correctly. For further information on your result and feedback please go to cii.co.uk/qualifications/assessment-information/notes-to-results/

19. Are entrants able to work collaboratively on their answers?
We acknowledge that you may undertake a formal study programme with colleagues. However, working with another person to write assignments is not acceptable.

Also, do not accept assignments or answer templates from colleagues or training groups, as these may not be the same assignments that you have been assigned on RevisionMate. Assignments you have not downloaded from RevisionMate will not be suitable and will receive zero marks.

Your answers must be your own work. As you prepare your answers, you can draw upon available learning and use reference material. However, the work submitted must be your own. Work may not be copied from other sources and, where you draw on other work, it must be fully referenced. Under no circumstances should you allow another individual access to any of your assignment answers. Failure to comply with these requirements will result in penalties being applied. These can range from being excluded from the exam unit in question through to being excluded from all CII examinations. Details of the CII’s standard policy on these matters can be found at https://www.cii.co.uk/learning/qualifications/assessment-information/before-the-exam/coursework-policies/. All assignments will be run through plagiarism software.
Bibliography


Doing a successful research project: using qualitative or quantitative methods. Martin Brett Davies (Palgrave, 2007).


References cited in this guide

Books

Articles

Online resources


Acknowledgements

Thanks are given to the following institutions for allowing us to reproduce/cite their copyrighted material. Please be aware that any material cited in this guide must not be reproduced and/or redistributed for commercial purposes. Please contact any of the sources below for further information.

The Actuarial Profession
Berkeley University
The British Library IP Centre
Meriam Library, Columbia University
Duke University
Internettutorials.net
University of North Carolina
University of Wisconsin
Phil Bradley’s website
Senate House Library, University of London
Tony Russell-Rose, UXLabs

Websites

Carrot2 - http://search.carrot2.org (last accessed 07.09.2016)
Appendix

Useful free online resources

Of necessity, resources included here are primarily those containing information about the UK insurance industry – although if they may also have international coverage in addition. If you are looking for information about a country other than the UK, please email knowledge@cii.co.uk as we may be able to suggest alternate resources.

This is by no means a comprehensive list (or an endorsement of the technical content) but should serve as a good reference point. If there are any resources you feel should be added to this list (or if any of these links have changed) please email knowledge@cii.co.uk

Please look to your course’s reading list for recommended library and online resources specific to your studies.

All of these links were last checked in July 2017.

News and articles (technical and regulatory)

Included in this section – reports, white papers, articles, news bulletins.

Magazines/Journals

The following magazines can be viewed online (you may need to register first)


Financial adviser – http://www.ftadviser.com


Insurance age – http://www.insuranceage.co.uk

Risk management magazine – http://rmmagazine.com

Sigma – http://www.swissre.com/library/

Industry bodies

The following industry bodies produce topical news and articles which are freely available online.

The Actuarial Profession – http://www.actuaries.org.uk/

AIRMIC – http://www.airmic.com/technical

Association of British Insurers (ABI) – https://www.abi.org.uk

Chartered Insurance Institute (CII) – http://www.cii.co.uk/knowledge


Institute of Risk Management (IRM) – http://www.theirm.org/knowledge-and-resources

Insurance Information Institute (III) – http://www.iii.org


Companies and markets


Lloyd’s. Tools & Resources. Updated several times a year. http://www.lloyds.com/the-market/tools-and-resources

PricewaterhouseCoopers. Publications. Updated several times a year. http://www.pwc.co.uk/insights.html


Regulatory/Government bodies


European Insurance and Occupational Pensions Authority (EIOPA) – https://eiopa.europa.eu

Financial Conduct Authority (FCA) – http://www.fca.org.uk/news

Legal updates and legislation

British and Irish Legal Information Institute (BAILII) – http://www.bailii.org/

Casecheck: the legal resource – http://www.casecheck.co.uk/


Appendix continued

Company information
Duedil – https://www.duedil.com/
Insurance directories online – http://www.insurance-directories.com

Statistics (market and industry)
Insurance
SwissRe. Factsheet. Updated several times a year. http://www.swissre.com/library/?id=1211265

General economic/demographic data

Glossaries and dictionaries
Acronymfinder – http://www.acronymfinder.com
Investopedia – http://www.investopedia.com
IUA Reinsurance glossary – http://www.iua.co.uk/IUA_Member/Publications/glossary_home.aspx?WebsiteKey=84dca912-b4fb-4a0f-a6e5-47ad899350aa#