

**October 2019 Examination – J11 Wrap and Platform Services**

**Syllabus learning outcomes being examined**

1.	1. Explain the use of platforms in providing financial planning services.
2.	1. Explain the use of platforms in providing financial planning services.
3.	2. Explain the regulatory and legal context of platforms.
4.	2. Explain the regulatory and legal context of platforms.
5.	1. Explain the use of platforms in providing financial planning services. 5. Explain the workplace platform proposition for pensions and other financial products and services.
6.	3. Explain the charging structures and costs for using platforms.
7.	1. Explain the use of platforms in providing financial planning services. 4. Assess the appropriateness and operation of platforms in meeting client requirements.
8.	4. Assess the appropriateness and operation of platforms in meeting client requirements.