

July 2019

J10: *Discretionary investment management* study text, 2019–20 edition

This edition of the study text is based on the 2019–20 examination syllabus and forms the study material for exams to be sat from 1 September 2019 until 31 August 2020.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2018–19 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B1A, B1F, C, C2–3, D, D1, D3 and E.

Chapter 2.1: sections A1F, A2B, B4D, C2, C5C, D and D1–3.

Chapter 2.2: sections F2E, F3, G, H, H1–5, I1–6 and J2C.

Chapter 4: sections A, B4 and D.

Chapter 5: sections A2A, A8A and C4C.

Chapter 6: sections B2–4, C3, D2, E, F1, F4 and H1–6.

Chapter 7: sections B2C and B4.

Questions/answers, websites, key terms/points and index: amended where relevant.

We hope this information is helpful to you.

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