

July 2019

R06: Financial planning practice study text, 2019–20 edition

This edition of the study text is based on the 2019–20 examination syllabus and forms the study material for exams to be sat from 1 September 2019 until 31 August 2020.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2018–19 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1.2: sections H1 and I1B.

Chapter 2: sections B10D and E2B.

Chapter 4.2: sections H3A, I7B, L and O5.

Questions/answers, websites, key terms/points and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions