

August 2020

J10: *Discretionary investment management* study text, 2020–21 edition

This edition of the study text is based on the 2020–21 examination syllabus and forms the study material for exams to be sat from 1 September 2020 until 31 August 2021.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2019–20 edition have been included.

A summary of where the principal changes have been made is given below and please note that chapters have been renumbered:

Study text introduction added.

Chapter 1: major changes to sections E5 and F4.

Chapter 3 (previously 2.2): sections E to J have been relabelled A to F; major changes to D2.

Chapter 4 (previously 2.3): sections K to M have been relabelled A to C.

Chapter 7 (previously 5): major changes to sections C4C and G.

Chapter 8 (previously 6): major changes to section B2.

Chapter 9 (previously 7): major changes to section B2C.

Chapter 14 (previously 12): new section D2.

Questions/answers, websites, key terms/points, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

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