

July 2018

AF7: Pension transfers study text, 2018-19 edition

This edition of the study text is based on the 2018-19 examination syllabus and forms the study material for exams to be sat in October 2018 and April 2019.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017-18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: previous section A1 now section B; subsequent sections renamed, changes throughout.

Chapter 2: sections A1, A2, B2A, B2C, B3A, B4, B7, C1 (was ch. 3, sect. D3), D2, D7, E (renamed and updated throughout), F.

Chapter 3: sections B2, B3, B4, C (updated and restructured throughout), D3, E, G.

Chapter 4: introduction; sections A, B and E (renamed, updated and restructured throughout), C1.

Chapter 5: sections A (renamed), A1, A2, A2B, A3B, A4D, A4E, B (renamed), B4 (was ch. 3, sect. C3), C3B, C3D, D2C, E1, E2, E3; new sections F, G, H and I; appendix 5.1.

Chapter 6: new section structure throughout.

Questions/answers, websites, key terms/points, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

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