

***J10: Discretionary investment management study text, 2017–18 edition***

**This edition of the study text is based on the J10 examination syllabus and forms the study material for exams to be sat from 1 September 2017 until 31 August 2018.**

This new edition reflects the 2017/18 tax year. Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2016–17 edition have been included.

A summary of where the principal changes have been made is given below:

**Chapter 2.3:** section K.

**Chapter 3:** sections A1 and A1C.

**Chapter 6:** sections B2, B3A, C3, D2B, H2C and H4.

**Chapter 10:** section E2.

**Chapter 12:** sections A3, A4A, A4B, A5, A5A, B1A, B1B, B2A, B3C, B3D, B4, B4C and C1A.

**Questions/answers, websites, key terms/points, cases, statutes and index:** amended where relevant.

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