

***J05: Pension income options study text, 2017–18 edition***

**This edition of the study text is based on the J05 examination syllabus and forms the study material for exams to be sat from 1 September 2017 until 31 August 2018.**

This new edition reflects the 2017/18 tax year. Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2016–17 edition have been included.

A summary of where the principal changes have been made is given below:

**Chapter 1:** sections A, A2, C1B, F3, H1, K9 updated.

**Chapter 2:** sections D2, F, F1 updated.

**Chapter 3:** sections B, D, D3A, D4A, F3, F4 updated.

**Chapter 4:** sections A, J, J1 updated and appendix 4.1.

**Chapter 5:** section D1 updated.

**Chapter 6:** sections A2, B1 updated.

**Chapter 7:** sections B3, C, D2, D4, F, F1, F2, F4, G updated.

**Chapter 8:** sections G2, H4, I1, J2 updated.

**Questions/answers, websites, key terms/points, statutes and index:** amended where relevant.

We hope this information is helpful to you.

Publishing  
CII Learning Solutions