

FA6: Investment client servicing study text, 2017–18 edition

This edition is based on the 2017–18 edition FA6 examination syllabus and forms the study material for exams to be sat from 1 September 2017 to 31 August 2018.

Web updates published for the 2016–17 edition of the study text have been included where relevant.

The principal areas of change in the new edition are as follows:

Chapter 1: introduction, sections A1D, A2B and A2D amended and sections A2E, A2F, A2G and A2H deleted with subsection sections renumbered, section B added and section C renumbered;

Chapter 2: section B7 amended;

Chapter 3: sections C2 and D amended;

Chapter 4: sections A3, A4, A5A, A5B, A5C, A5D, B3E and C1 amended;

Chapter 5: sections A and D3 amended;

Chapter 6: sections B3, C, D2 and D4 amended; and

Chapter 7: sections A and C1D amended.

In-text and self-test questions/answers, key points/terms, statutes and index: amended where relevant.