R05: Financial protection study text, 2017-18 edition

This edition of the study text is based on the 2017 examination syllabus and forms the study material for exams to be sat from 1 September 2017 until 31 August 2018.

This new edition reflects the 2017/18 tax year. Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2016–17 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: section C updated.

Chapter 2: section E2 updated.

Chapter 3: sections B, C, D3, D4, E, F1A, F2A, G1, H2, I1, I4 updated.

Chapter 4: section A1A added, section A3 text deleted, section D2 updated.

Chapter 5: section A1 text deleted, section A1A deleted, section E1 updated.

Chapter 6: section B5A updated, section E5 added.

Chapter 8: sections B1, B2, B4, B5, C6, F6 updated.

Chapter 9: Introduction updated.

Chapter 10.1: section C2C updated.

Questions/answers, websites, key terms/points, cases, statutes and index: amended where relevant.

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