
Biographical Notes



Edward S Grant, BA (hons), FPFs, Chartered MCSI, FRSA, Chartered Financial Planner, Chartered Wealth Manager

Past President, Personal Finance Society (September 2010 – 2011), CII Vice President, Insurance Institute of London Vice President

Edward is a passionate advocate of the financial planning profession and during his extensive career spanning over 25 years he has sought to support, mentor and lead the development of initiatives to build consumer confidence and trust in financial advice.

A Divisional Director with Technical Connection, Edward is a Chartered Financial Planner and a Fellow of the Personal Finance Society by examination.

A past president and board member of the Personal Finance Society, www.thepfs.org, the largest UK financial services professional body; (with over 36,000 members 2017) and a Vice President of the Insurance Institute of London. In recognition of his efforts he was awarded the CII's Exceptional Service Award in 2014.

Between 2011 and 2014 he joined the Chartered Insurance Institutes (CII) Professional Standards Board as the Financial Planning representative as well as becoming a Trustee of the CII Pension Scheme in 2013.

A past CII examiner, postal tutor, and one of the few CII accredited advanced trainers, Edward is a Fellow of the Royal Society for the Encouragement of Arts, Manufactures and Commerce, and a Fellow of the Institute of Sales and Marketing Management, he has written a number of tax and trust articles and presents to large and small audiences of advisers, professional connections and clients across the UK.

He has held a number of management roles within international life offices including Zurich Financial Services, Royal & Sun Alliance and Providence Capitol.

Edward is married to Marina and has two super children Peter (26) and Francesca (19). He is an Arsenal season ticket holder at the Emirates and enjoys walking with his family Cairn Terrier, Wilber.
