

October 2015 Examination - J02 Trusts

Syllabus learning outcomes being examined

1.	<p>1. Explain the structure of a trust and the roles of the main parties.</p> <p>3. Explain the rules covering the investment of trust assets and the administration of trusts.</p>
2.	<p>3. Explain the rules covering the investment of trust assets and the administration of trusts.</p>
3.	<p>5. Explain the consequences of making a will or of dying intestate.</p>
4.	<p>3. Explain the rules covering the investment of trust assets and the administration of trusts.</p> <p>7. Analyse how trusts are subject to tax and how a liability can fall to the settlor, trustees or beneficiaries.</p>
5.	<p>4. Explain the consequences of giving a Power of Attorney or an Enduring Power of Attorney.</p>
6.	<p>4. Explain the consequences of giving a Power of Attorney or an Enduring Power of Attorney.</p>
7.	<p>5. Explain the consequences of making a will or of dying intestate.</p>
8.	<p>5. Explain the consequences of making a will or of dying intestate.</p>
9.	<p>6. Explain the bankruptcy rules, the role of the trustee in bankruptcy and alternatives to bankruptcy.</p>
10.	<p>6. Explain the bankruptcy rules, the role of the trustee in bankruptcy and alternatives to bankruptcy.</p>
11.	<p>7. Analyse how trusts are subject to tax and how a liability can fall to the settlor, trustees or beneficiaries.</p>
12.	<p>7. Analyse how trusts are subject to tax and how a liability can fall to the settlor, trustees or beneficiaries.</p>
13.	<p>8. Explain how life assurance policies and certain pension benefits can be placed in trust, and the tax and other implications.</p> <p>9. Apply effective trust and related tax planning solutions.</p>
14.	<p>7. Analyse how trusts are subject to tax and how a liability can fall to the settlor, trustees or beneficiaries.</p> <p>9. Apply effective trust and related tax planning solutions.</p>
15.	<p>9. Apply effective trust and related tax planning solutions.</p> <p>3. Explain the rules covering the investment of trust assets and the administration of trusts.</p>