

April 2015 Examination – J11 Wrap and Platform Services

Syllabus learning outcomes being examined

1.	1. Assess the use of platforms in providing financial services.
2.	3. Assess the range of economic models for platforms.
3.	1. Assess the use of platforms in providing financial services.
4.	1. Assess the use of platforms in providing financial services. 5. Assess the suitability of platforms in meeting client requirements.
5.	1. Assess the use of platforms in providing financial services. 2. Explain the legal issues specific to using platform services.
6.	6. Explain the corporate wrap platform proposition for pensions and other financial products and services.
7.	1. Assess the use of platforms in providing financial services. 5. Assess the suitability of platforms in meeting client requirements.
8.	4. Explain the specific regulatory issues impacting upon platform services. 5. Assess the suitability of platforms in meeting client requirements.