

January 2014 Examination - R06 Financial Planning Practice

Question No.	Syllabus learning outcomes being examined
1.	<ol style="list-style-type: none"><li data-bbox="282 384 2000 411">1. Obtain appropriate client information and understand clients' needs, wants, values and risk profile essential to the financial planning process.<li data-bbox="282 453 2051 480">2. Synthesise the range of client information, subjective factors and indicators to provide the basis for financial planning assumptions and decisions.<li data-bbox="282 521 1447 549">3. Analyse a client's situation and the advantages and disadvantages of the appropriate options.<li data-bbox="282 590 1352 617">4. Formulate suitable financial plans for action and explain and justify recommendations.<li data-bbox="282 659 1760 686">5. Implement, review and maintain financial plans to achieve the clients' objectives and adapt to changes in circumstances.
2.	<ol style="list-style-type: none"><li data-bbox="282 732 2000 759">1. Obtain appropriate client information and understand clients' needs, wants, values and risk profile essential to the financial planning process.<li data-bbox="282 801 2051 828">2. Synthesise the range of client information, subjective factors and indicators to provide the basis for financial planning assumptions and decisions.<li data-bbox="282 869 1447 896">3. Analyse a client's situation and the advantages and disadvantages of the appropriate options.<li data-bbox="282 938 1352 965">4. Formulate suitable financial plans for action and explain and justify recommendations.<li data-bbox="282 1007 1760 1034">5. Implement, review and maintain financial plans to achieve the clients' objectives and adapt to changes in circumstances.