Reference: (CII use only)		
(Cir use only)		

## **Important notes:**

This scheme is suitable for members who have fully retired from active business life in the insurance or financial services industry. See note 1 for further details.

Please complete all sections of this form in BLOCK CAPITALS and return to:

CII Customer Service, 42–48 High Road, South Woodford, London E18 2JP

If you require any assistance or advice when completing this form please call Customer Service on +44 (0)20 8989 8464 or email customer.serv@cii.co.uk



# Retired membership scheme application form

Section A – Po	ersona	al de	etai	ls																														
(Please complete all field	ls. Your nar	me sho	ould b	e er	tered	as yo	u w	ish it t	to ap	ppear	on	all C	ll offi	cial	docu	mer	its.)																	
Please give your CII	/PFS pei	rman	ent i	den	tity	num	ber	(PIN	l) ii	f kno	own	1											PIN			Τ	T	$\overline{}$				Τ		
Mr/Mrs/Miss/ Ms/Other			$\perp$					Sı Fam		ame nam															İ			$\equiv$				Ī		
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Section C — Pa	draft dra	awn o	n a U	JK b																	e (p	lea	se v	vrite	e CII	PIN	l nu	mbe	er if	knc	own	on	the i	ever
Bank transfer via CII account details:	Bacs (us	ang ti	ne Ci	rac	cour	it dei	.ans	s bei	ow	and	Inc	luai	ng ti	ie r	equi	rea	I IIII	orm	atio	n).														
HSBC Bank plc, City Account number: 22: Sort code: 40-05-30 Swift code: MIDLGB; IBAN: GB21MIDL400 Please include the fo	271044 22 )530222	71044	4												4TR																			
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### Make your payment:

include any bank charges in the transfer.

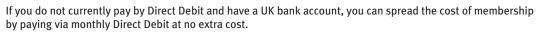
- By Bacs once your payment has been made please email all pages of this completed application form, together with your remittance advice, to accounts.receivable@cii.co.uk or fax it to +44 (0)20 8530 3052
- By cheque/bankers draft post this completed application form, along with your cheque/bankers draft to CII, Customer Service, 42–48 High Road, South Woodford, London E18 2JP.

# Section C - Payment details continued

spent under the Rehabilitation of Offenders Act you should

select 'No'.

#### **Direct debit**





If the Insurance Institute of London is your local institute an additional fee of £3 a year is payable, which will be spread monthly.

Name and full postal address of your Bank or Building Society bra	
To: The Manager (Bank/Building Society)	Please complete this Direct Debit instruction if you have a UK Bank account.
Address	Post only to: CII Customer Service, 42–48 High Road, South Woodford, London E18 2JP
	Originator's identification no.
Postcode	9 9 6 6 4 5
2. Name(s) of account holder(s)	
3. Bank or Building Society account number 4. Branch sort cool	de 5. Reference number (CII PIN)
I wish to pay my subscription by monthly Direct Debit payments	
I wish to pay my subscription by annual Direct Debit payments	
Signature	Date
Banks and Building Societies may decline to accept instructions to p	pay Direct Debits from some types of accounts.
advance of your account being debited or as otherwise agreed. of the amount and date will be given to you at the time of the re-	or Direct Debit the Chartered Insurance Institute will notify you 10 working days in If you request the Chartered Insurance Institute to collect a payment, confirmation
full and immediate refund of the amount paid from your bank or	
• If you receive a refund you are not entitled to, you must pay it be	ack when the Chartered Insurance Institute asks you to.
<ul> <li>You can cancel a Direct Debit at any time by simply contacting youngers.</li> </ul>	our bank or building society. Written confirmation may be required. Please also
Section D – Declarations	
I have been a member of the CII/PFS for at least one year from the date this application.	the subject of any investigation) by the CII/PFS or any other
I have fully retired from active business life in the insurance or financial services industry and would like to become a retired member of the CII,	
In continuing my membership of the CII/PFS, I agree to be immediately	relevant details on a senarate sheet of paper
bound by the CII's Charter, Bye-laws, Code of Ethics, rules, regulations requirements of membership. I also agree to be bound by the constitutionand bye-laws of any local institute of which I become a member. Full	and Please note that as a member of the CII/PFS, you are required to let us know
details of these obligations of membership can be found online at www.cii.co.uk/memberobligations	Data protection and privacy
I acknowledge that as a member of the Retired Membership Scheme I in the right to use any designation and or Chartered title previously award I agree, however, that I will not use my designation or Chartered title to indicate to the public or otherwise that I am a practising professional in	led. (available on the CII's website). To process this application, I am deemed to
insurance or financial services industry.	Privacy and electronic communications regulations
Please tick the relevant box to confirm whether you have; Been made bankrupt or been subject to an individual  Yes voluntary arrangement (or similar procedure) or any judgement debt.	The CII may from time to time wish to draw your attention to other CII products and services electronically which are likely to be of interest to you. If you <b>DO NOT</b> consent to the CII using your data in this way, please tick the following box.
Been convicted for (or been charged but not yet tried with)	□No

### Section D – Declarations continued

#### Sharing your data with local institutes

The CII, will share your data with your Local Institute (UK, Channel Islands and Isle of Man based members only) so they may communicate to you, electronically, any local events, products and services that complement those offered by the CII. If you **DO NOT** consent to the CII using your data in this way, please tick the following box.  $\square$ 

To opt out of postal marketing communications from the CII and your local institute please send a request to Customer Service at customer.serv@cii.co.uk

Signature	

#### Your right to cancel

In accordance with The Consumer Contracts (Information, Cancellation and Additional Charges) Regulations 2013 ("the Regulations"), you have a right of cancellation in respect of your membership. This right (subject to the Regulations) expires 14 calendar days from the day on which your membership application is accepted or where written confirmation of your membership is received by you (please note that no refunds will be provided for cancellations made after these specified dates). Reimbursement for any monies paid by you which relate to the cancellation will be sent to you within 14 calendar days of receiving the notice of cancellation. Should you wish to cancel, notice should be sent to CII Customer Service at customer.serv@cii.co.uk.

I am aware that members of this scheme are not eligible to hold or to apply for a Statement of Professional Standing.

I have read all the notes and agree to abide by the rules of this scheme.

Date			

#### **Notes**

1. Retired Membership is open to all members (provided they have been a member for at least one year prior to the date of this application), who have fully retired from active business in the insurance or financial services industry. Members wishing to apply for the retired membership scheme can submit an application at any time, from when their membership is due until their membership lapses. Members retiring during a subscription period must pay the full subscription for that period and the rate for retired membership will change to start at the beginning of the next subscription period unless membership is paid by monthly direct debit, in which case future payments will be adjusted accordingly.

Qualified members are reminded that if they allow their membership to lapse or decide to resign it, they would no longer be entitled to use any designatory letters or Chartered title.

2. Continuing Professional Development: Retired members are not required to comply with the CII CPD scheme. If you have an outstanding request from the CII for the submission of your CPD record, you must either submit this or provide evidence that you were in fact retired during the period in question in order to be accepted onto the Retired Membership Scheme. For full details on the CII CPD scheme please visit www.cii.co.uk/cpd