

October 2009 Examination - J06 Investment Principles, Markets and Environment

Syllabus learning outcome(s) being examined

1.	1. Understand fundamental economic issues relevant to investment portfolios.
2.	1. Understand fundamental economic issues relevant to investment portfolios.
3.	2. Understand the main principles of portfolio risks and returns.
4.	2. Understand the main principles of portfolio risks and returns.
5.	3. Understand how to establish client objectives and constraints.
6.	3. Understand how to establish client objectives and constraints. 4. Understand the risks and returns of cash, debt investments, equities and property.
7.	4. Understand the risks and returns of cash, debt investments, equities and property.
8.	4. Understand the risks and returns of cash, debt investments, equities and property.
9.	5. Understand the risks and returns from alternative investments and derivatives.
10.	5. Understand the risks and returns from alternative investments and derivatives.
11.	6. Understand the portfolio construction process and asset allocation.
12.	6. Understand the portfolio construction process and asset allocation.
13.	7. Understand how to assess investment portfolio performance and investment management services.
14.	7. Understand how to assess investment portfolio performance and investment management services.
15.	7. Understand how to assess investment portfolio performance and investment management services.