

Biographical Notes

***David Thomas BA FCIB APFS
PFS Director***

David has over 30 years experience in Financial Services, starting his career with Lloyds Bank before joining Bradford & Bingley Building Society during its growth years. Appointed General Manager of Mortgage Systems Ltd in Fleet in 1987, he jointly established Chadney Bulgin in 1993, where he is now Joint Managing Partner.

David is a Chartered Financial Planner and a Fellow of the Chartered Institute of Bankers, having graduated from Exeter in Economics.

David is keen to further develop professionalism in Financial Planning, both in qualifications and best practices, and has been a member of the CII since 1994.

David was elected to the board of the PFS in September 2011.

David is married with four grown up children, and a new granddaughter. He enjoys travelling, and his never ending quest is to reduce his golf handicap

September 2011