

## Biographical Notes

### **David Ingram, ACII, CertPFS** Chartered Insurance Practitioner

#### *Vice President*

David is one of the original founders of threesixty services, a compliance and support service provider to intermediary businesses. He has been actively involved with both operational matters and strategic direction since its inception in March 2003. Following its acquisition by Standard Life David became a Director of the business, with key responsibilities for training, marketing and technical support.

Recently, David became a Partner at Aim Two Three llp, a new support service provider created to work with product providers.

David has worked in Financial Services for over twenty years, including early advisory roles with Sun Life and Bankhall, as well as four years running his own IFA technical support business.

David has been a member of the Personal Finance Society since its formation and a member of the CII since 1984. He believes that its regional structure is a tremendous strength for the PFS and he is a strong advocate of Chartered status. David was elected to the PFS board in September 2010, becoming Vice President in September 2011.

David is in his 50's and currently lives in Cheshire with his wife

*September 2011*