

April 2010 Examination - CF5 Integrated Financial Planning

Question	Syllabus learning outcome(s) being examined
1(a)(i)	2 Gather data
1(a)(ii)	3. Identify needs and possible solutions
1(b)	3. Identify needs and possible solutions 1. Establish the relationship between the client and the adviser;
1(c)	4 - Make recommendations
1(d)(i)	2 Gather data
1(d)(ii)	3. Identify needs and possible solutions
2 (a)	2 Gather data 3. Identify needs and possible solutions
2(b)(i)	4 - Make recommendations
2(b)(ii)	4 - Make recommendations
2(c)	4 - Make recommendations
2(d)	5- Monitor clients circumstances